

ELECTRONICALLY FILED

April 27, 2007

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 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

BK-S-06-10729-LBR
 Chapter 11

Affects

- ☐ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

Date: June 22, 2007
 Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF SECOND AND FINAL APPLICATION OF THE
 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
 FIRST TRUST DEED FUND, LLC FOR REIMBURSEMENT OF EXPENSES OF
 COMMITTEE MEMBERS FOR THE PERIOD OF AUGUST 1, 2006 THROUGH
 MARCH 12, 2007 (AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1. On April 26, 2007, I served the following documents:

Second and Final Application of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC for Reimbursement of Expenses of Committee Members for the Period of August 1, 2006 Through March 12, 2007 (Affects USACapital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- ☐ e. **By fax transmission.**

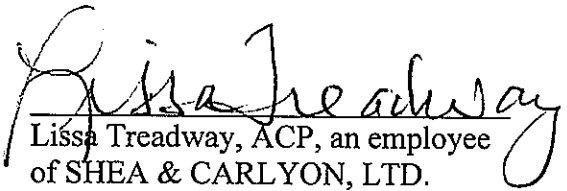
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

- ☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

1 I declare under penalty of perjury that the foregoing is true and correct.

2
3 DATED this 27th day of April, 2007.

4 
5 Lissa Treadway, ACP, an employee
6 of SHEA & CARLYON, LTD.
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File a Motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA,
LEAD, JNTADMN, APPEAL

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 4/26/2007 at 11:26 AM PDT and filed on 4/26/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3554

Docket Text:

Second Application for Compensation (*Final*) of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC. Filed by SHLOMO S. SHERMAN (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\final fee app of FTDF committee 4-26-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8032690-0]
[3f23fe66ff6a4346e4e5790f4139edf31226949c94df45025abbb8eebee803f4885e
4a8a2abcbdb84d027b1b9b9349620c8544795e606fc6c5a50a9f54422accf]]

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